

We are pleased to welcome you as a new patient!

Mission: To provide you with comprehensive and compassionate natural health care.

How: Dr. Sousa Cardoso will develop a personalized treatment plan for you which may include lab tests, a physical exam, nutritional supplements, botanical medicines, or diet and lifestyle changes.

At the end of your appointment Dr. Sousa Cardoso will ask to see you again for a follow up about 2-6 weeks later.

It may take a few office visits to find the appropriate protocol for you, and for you to start feeling better. It is important for you to realize the commitment and effort needed to achieve your potential.

Things to bring with you:

- Filled out paper work
- Medications
- Supplements
- Any labs/imaging other tests from the last 12 months

If you need to cancel or reschedule your appointment, please call our office 24 hours in advance at 203.431.1688.

Dr. Sousa Cardoso looks forward to meeting with you!



Pediatric General Information:		Today's Date: _	
Patient Name:	DOB:	Age:	Sex: M F
Address:			
Parent 1: Mother Father Other			
Address:	City:	State:	_ Zip code:
Telephone:			
In the event you do not answer your contact	ct phone number, Dr. Sousa Cardoso	□MAY □MAY NOT	leave a voicemail message.
Parent 2: Mother Father Other	Name:		
Address:			
Telephone:	Email:		
In the event you do not answer your contact	ct phone number, Dr. Sousa Cardoso	MAY MAY NOT 16	eave a voicemail message.
Emergency Contact:	Relation:	Phone:	
Have you seen a naturopathic physician be	fore?: YES NO When? Name	e of ND:	
How did you hear about Dr. Sousa Cardoso	?:		
Insurance Information:			
Insurance Company:	Primary Insured:	DC)B:
Relationship to Patient:	Insurance ID #:	Grou	ıp #:
Assignment and Release: I hereby authorize a	and direct my insurance benefits to be p	aid directly to Naturopa	athic Healing. I also understand
that I am financially responsible for any and a	III non-covered services provided to me	by Naturopathic Healin	g. I authorize the use of my
signature on all insurance submissions. Dr. Sc	ousa Cardoso may use my health care in	formation and may disc	lose such information to the
above- named insurance company and their a	agents for the purpose of obtaining pay	ment for services and d	etermining insurance benefits
or the benefits payable for related services.			C
Patient/Guardian Signature	_		
Reason for the visit:			
When did this condition/symptom start?: _			
What expectations do you have for your vis	sit today?:		
When was the last time your child felt reall			
Medical History:			
Pediatrician: :		Phone:	
Date of last physical examination:			
List all prescription and over the counter m		d takes and their dose	:
	,		
			
			
List all allergies to the following and describ	ne the reaction:		
_			
Medications:			
Foods:			



List any hospitalizations with	h approximates dates and		
List any surgeries with appro	oximates dates and reaso		
· · · · · · · · · · · · · · · · · · ·			ult (X-Rays, MRI, CT Scan, EKG, EEG,
bone density scans, mammo	ograms, colonoscopy, ultr	rasound etc):	
Describe any major losses, v	riolence, traumas or accid	dents experienced:	
List all past and current med			
Has your child ever had a p	sychiatric diagnosis? (Wh		
Has your child ever taken ar	ntibiotics?: Yes No		
If yes, when was the last tim	ne he/she took antibiotics	and for how long?:	
Childhood illness (Check off	any that your child had, a	add approximate date/age)	:Rubella (German measles)
Measles	Mumps	Chicken pox	RoseolaAsthma
Polio	Whooping cough	Diphtheria	Scarlet feverEczema
Rheumatic fever			
Check off which, if any imm	unizations your child has	received:	Unsure, probably all of them
Нер В	Rotavirus	Diphtheria/tetanus/p	pertussis (DTap)Hib
			Measles/mumps/rubella (MMR)
			HPVOther:
COVID-19: Brand and Da			
Did your child have any adve	erse effects or reactions f	from any immunizations?: \	'es No Idon't know
If yes, please explain:			
Your child's birth:			
Child was born:Natural	lyC-sectionI	don't know	
Term:Full termPr	ematureLate term	nI don't know	
Any significant complications	during the pregnancy?:		
Any significant complications	during the first few month	ns of life?:	
Birth weight:	Birth length:	Blood type:	
Developmental History:			
When did your child begin tal	lking?:		
When did your child hegin to	read?		



Diet History: Onset of food introduction (when how and what):	
Onset of food introduction, (when, how and what): Why?:	
Food cravings:	
Number of meals eaten a day: Number of meals eaten out a week:	
What has your child eaten in the last 24 hours?:	
Breakfast:	
Snack:	
Lunch:	
Snack:	
Dinner:	
Cups Water/day: Milk/day: Juice/day: Soda/Other liquids/day:	
Does your child have symptoms within 1-2 hours of eating? (belching, bloating, sneezing, etc): Yes No	ı
If yes, describe what happens and after which kinds of foods/meals:	
Does he/she have delayed (24 hours+) symptoms after eating certain foods?: Yes No	
If yes, describe the symptoms, approximate amount of delayed time, and food(s) associated with this	:
Does he/she have <i>any</i> history of food poisoning? If yes, describe approximately when:	
How often does he/she have a bowel movement?	
What is the consistency of your bowel movement?Soft & well formedDifficult to pass	Loose
DiarrheaAlternating Other:	
Sleep History:	
What is the typical time your child goes to bed and wakes up?:	
How would you rate his or her sleep?:PoorFairGoodVery GoodExcellent	
How long does it take your child to fall asleep?:	
Any night terrors or nightmares?:	
What position does your child sleep in?:	
Containing and	
Social History	
How would you describe your child's mood?:	
What triggers changes in your child's mood?:	
What are his or her fears?:	
On a scale from 1-10 how is your child's energy on a typical day? (Circle one answer):	
No energy what so ever 1235678910 Very energetic	
Is your child in school?:	Grade:
Is there any difficulty at school? □Yes □No	
If yes, please describe: Apy ciblings? Tyes The liftyes please indicate names say and ages!	
Any siblings? □Yes □No If yes, please indicate names, sex and ages::	
Do you have any pets or farm animals at home?: Yes No If yes, please describe:	
Are you spiritual or religious?: Yes No Religion:	
Does your religion have any specific dietary requirements?:	
Does your rengion have any specific aictary requirefficilist.	



In the last 3 years h	ave you travel	ed outside of the US?: Yes N	0	
If yes, to where and	l when:			
What does your chi	ld enjoy doing	g most ?:		
Does your child wat	ch TV? Yes No	If yes, how many hours used	d per day?:	
Does your child own	n a tablet or a	phone? Yes No If yes, how m	any hours use per day?:	
Describe your child's	temperament	, personality, likes and dislikes,	and whatever else you think is impor	rtant to mention:
Environmental				
Which of the follow	ring might have	e your child been exposed to:	Non-stick/Teflon Cookware	Pesticides
		Garden chemicals	Aluminum cookware	Mold
Toxic fumes/che	emicals	Second hand smoke	Dry cleaning chemicals	Solvents
Well		City Water	Bottled Water	Other
Is there a water filte	er in the home	?: Yes No		
			diabetes, stroke, heart attack, Alzh	-
			se, alcoholism, skin disease, thyroic	d problems, mental illness, genetic
disorders and any o	_	t health conditions.		
	Age if alive	Age at Death	Health problems/cause of death	
Mother				
Father:				
Sisters:				
Brothers:				
				
Children:				
ciliaren.				
Maternal				
Grandmother:				
				
Grandfather:				
Paternal				
Grandmother:				
Grandfather:				



Review of Systems: Circle all that apply to you *current*

Patient/Guardian Signature

GENERAL	Dry mouth		Brittle nails
Chills	, Fillings	GENITO-URINARY	Dandruff
Fatigue	Hoarseness	Blood in urine	Eczema
Fever		Change in urine odor	Hives
Lightheadedness	CARDIOVASCUALR	Decreased stream	Nail fungus
Loss of sleep	Anemia	Frequent urination	Psoriasis
•	Arrhythmia/murmur	Frequent UTI	Rash
HEAD/NECK	Blood clots	Incontinence	Sores/ulcers
Hair loss	Chest pain	Kidney Stones	
Headaches	Cold hands/feet	Painful urination	MALE CONDITIONS
Head Injury	Deep leg pain		Breast lumps
Pain or stiffness in neck	Easy bruising	ENDOCRINE	Lump in testicles
Poor concentration	Palpitations	Excessive Thirst	Pain with intercourse
TMJ problems/jaw clicks	High cholesterol	Excessive Hunger	Penile discharge
Swollen glands	High/low blood pressure	Hypothyroid	Sore penis
		Hyperthyroid	
EYE	RESPIRATORY	Low blood sugar	FEMALE CONDITIONS
Changed vision	Asthma		Breast changes/pain
Eye tearing	Bronchitis	NEUROLOGIC	Heavy or excessive flow
Eye dryness	Coughing up blood	Anxiety	Lack of menses
Glaucoma	Pain with breathing	Depression	Mid-cycle bleeding
Glasses/contacts	Persistent cough	Dizziness/vertigo	Menstrual clotting
	Pneumonia	Fainting	Nipple discharge
EAR/NOSE	Shortness of breath	Nervousness	Painful menses
Earache	Sputum	Loss of balance	Vaginal discharge
Ear discharge	Wheezing	Loss of coordination	Yeast infection
Excessive earwax		Seizures/epilepsy	Age of menarche:
Ear infection	GASTROINTESTINAL	Suicidal thoughts	Duration of bleed:
Hay fever/allergies	Abdominal pain		Are cycles regular? Y N
Nosebleeds	Blood in stool	MUSCULOSKELETAL	Length of cycle:
Ringing in the ears	Change in appetite	Joint pain	Are you pregnant?: Y N
Stuffy or runny nose	Constipation	Joint stiffness	Total# of pregnancies:
	Diarrhea	Joint swelling	Any hormones or birth
MOUTH/THROAT	Eating disorder	Muscle pain/weakness	control pills?: Y N
Bad breath	Foul odor in stool/gas	Paralysis/weakness	Tampon Use? Y N
Bleeding gums	Gas/Bloating/Belching		Dates of last: Menstrual
Cold cares	Ingestion/heartburn	SKIN	period
Cold sores Difficulty swallowing	Nausea/vomiting	Acne	

Date



Informed Consent for Treatment

l,	, con	sent to be treated by Dr	. Sousa Card	oso.		
	•	lisease I may have, any p it or am breastfeeding. I	•		medications I am taking an	d if
		swer my questions to the anticipate and explain a		•	re not guaranteed. I do no	
treatment. It is rec		nsult with my PCP and/o			ician (PCP) and/or specialish about all of the convention	
		pes not recommend abruing medical doctor as th			of prescriptive medications es. Initials	ı
another licensed h to take any natura any naturopathic r I feel I am having a By signing below, I consent to treatme performed for my	nealth care providers, I remedy and will no medicines while taking any adverse reaction, I hereby certify that I ent with the modalitipresent condition ar	, and that I am at liberty t hold Dr. Sousa Cardosc ng concurrently or not, a to stop taking all supple have read this entire fo ies described above. I in	to seek other liable for an and all prements immerm, and have tend this coron(s) for whi	er care. I assume the ny side effects or inte escriptive and over t ediately. Initials e had an opportunity nsent form to cover t ch I seek treatment.	rent from those offered by responsibility for the deciseractions that arise from take counter medications are— To ask questions and that the entire course of treatmal understand that I am free	ion king nd if I ent
Patient/Guardian S	 Signature	Relationship to Pa	tient	Date		
	Authorizati	on to Release Medical Ir	aformation t	o Family Members/F	riends	
in your care. Th scheduling info	et limits on what we a nis form allows you to rmation, lab and test	ae allowed to discuss abo o tell us who we may tall	out you with with about billing inforn	family, friends and o your medical care. T nation. You have the	other people who are involution includes appointment a right to revoke this conse	and
1.			Relation to 1	oatient:		
2.			Relation to	patient:		
_			Relation to p	patient:		
 Patient/Guardian 9	Signature	Relationshin to Pa	tient	Date		



Authorization and Consent to Participate in Telemedicine Consultation

Purpose and Benefits: The benefits of telemedicine include facilitating care to patients unable to attend office visits in person, reducing the expenses of traveling to see a physician and expanding patients' accessibility to healthcare services.

- Some states or insurance plans place restrictions on where the patient can receive virtual care.
- Residence within Connecticut is required for telemedicine consultations with Dr. Sousa Cardoso. Residence/location will be verified prior to scheduling appointments.
- This service is only available to established patients; first office visits must be in-office (face- to –face).
- In-office appointments are required once a year.

Patient/Guardian Signature

Risks and Consequences: Some people find telemedicine difficult or uncomfortable initially. The use of video technology to deliver healthcare and educational services may not be equivalent to direct patient to physician contact. Not all patient situations will be appropriate for telemedicine. Following your telemedicine consultation, Dr. Sousa Cardoso may recommend an in-office visit, or a visit to a hospital, urgent care, or your primary care doctor for further evaluation.

Confidentiality: Reasonable and appropriate efforts will be made to eliminate any confidentiality risks associated with the telemedicine consultation. To maintain your privacy, it is recommended that you use headphones, meet in a private area, and do not share any log in credentials with anyone. All existing confidentiality protections under federal Connecticut state law apply to information disclosed during the telemedicine consultation (HIPAA). All existing laws regarding your access to medical information and copies of your medical records apply to this telemedicine consultation. Additionally, dissemination of any patient-identifiable images or information from this telemedicine interaction to other entities shall not occur without your consent, unless authorized under existing confidentiality laws.

Rights: You may withdraw your consent to telemedicine consultations at any time without affecting your right of future care or treatment. You have the option to consult with Dr. Sousa Cardoso in at her office.

Nature of the consultation: The telemedicine consultation will be similar to a routine medical office visit, except interactive video technology will allow you to communicate with Dr. Sousa Cardoso at a distance. During this telemedicine consultation, details of you and/or your child's medical history, examination, imaging results, and/or lab tests will be discussed as well as individualized, integrative treatment plan is discussed. *Dr. Sousa Cardoso does not use a platform that records the consultation*. Dr. Sousa Cardoso will make notes on the consultation in your medical record.

Financial Agreement: You and/or your insurance company will be billed at in office rates. Please see office policies.

Relationship to Patient

Date



This form acknowledges your receipt of the *Notice of Office Policies* and the *Notice of Privacy Practices* and will be retained in your medical record.

I have received t	the Notice of Offic	ce Policies and have be	en provided an op _l	portunity to review it. Initials
health informat disclosed), for the authorization is the right to refuservice. I unders and that any actrevoked.	ion except the fol he purposes of tro valid from the da se to sign it. I und stand that I have tion taken by Dr. S	lowing	g claims, health be ow. I understand t al to sign will not a authorization by p bloyees, or agents	and affiliates, employees, and agents to release
Patient/Guardia	n Signature	 Relationshi	ip to Patient	
(specified below fees, supplemer This agreement	r) for services renate purchases, shipcommences on _	, give I dered, late appointme ping and handling fee	nt fees, cancelations and/or other cha (Today's date	ing LLC permission to charge my credit card ons fees, missed appointment fees, laboratory arges incurred during treatment. and includes charges for services rendered to:
Type of card:	□Mastercard	□Visa	□Discover	□American Express
Number on card Expiration date: By signing this d Paymer Accoun is desire If the counded	dicument, I am in in is due at time of the balances for sered, it must be proredit card on file is and providing ar	Validation code: agreement with Natur of service vices rendered will be ovided at the time of so s lost, stolen, compror a additional form of par	Billing parthic Healing parthic Healing parthic the creather charged to the creathed appointments and canceled by ment.	g Zip code: olicies: edit card listed above. If another form of payment
 Patient/Guardia	n Signature	 Relationshi	ip to Patient	 Date



Notice of Office Policies

Financial Policy: I accept full responsibility for any fees incurred during treatment and I understand that payment is expected in full at time of service. Accepted forms of payment include cash, personal checks, and credit cards. There is a \$30 fee for bounced checks. I may request the fees for various procedures before they occur to include that information in my healthcare decision-making process. Telemedicine consultations are billed the same as in office appointments. Effective May 1, 2021: New patients who have rescheduled their new patient visit more than two (2) times will be required to leave a non-refundable deposit in the amount of \$50. This deposit will be collected via credit card over the phone or via a Square invoice.

In Network Insurance: Dr. Sousa Cardoso currently participates with Aetna, Anthem BCBS, Cigna, Connecticare, First Health Network, Husky, Oxford. It is the patient's responsibility to ensure coverage and naturopathic medicine is covered by their plan. Accurate and complete information is required at your first visit. If you have a co pay, you are required to make payment at the time of service. If your insurance changes during the course of treatment, you must provide this information prior to being seen at your next appointment. Many insurance companies require authorization that will not be backdated for any reason. If there is a time lapse between the effective date of your new policy and informing the clinic of your new insurance company you will be responsible for any claims that are denied for any reason including lack of referral and/or authorization.

Medicare: Medicare (and Medicare Advantage plans) **DOES NOT** recognize naturopathic medicine and will **NOT** cover any appointments or supplements. If the patient has a secondary insurance company that will provide coverage, it the patient's responsibility to submit all claims. Dr. Sousa Cardoso will provide the patient with all necessary codes.

Out of Network Insurance/No Insurance: If we do not participate with your insurance company, or you are not insured, you will be considered a self-pay patient and you will be responsible for payment in full at the time of service. Ask for a Good Faith Estimate.

Payment Fee Schedule for Self-Pay Patients 2025

First Office Visit Establishing Care (60-74 mins)	225	Forms (each)	25
First Office Visit Establishing Care (45-59 mins)	195	Blood Draw/Finger Prick (15 mins)	25
First Office Visit Establishing Care (30-44 mins)	165	Constitutional Hydrotherapy (30-45 mins)	75
First Office Visit Establishing Care (15-29 mins)	135	Contrast Hydrotherapy (15 mins)	25
Return Office Visit Continuing Care (40-54 mins)	165	Combination/special order remedy	12
Return Office Visit Continuing Care (30-39 mins)	125	Nasosympatico	15
Return Office Visit Continuing Care (20-29 mins)	95	Single remedy	5
Return Office Visit Continuing Care (10-19 mins)	65	Special order remedy	15

Tardiness Policy: I understand that a late arrival may be subjected to an abbreviated visit charged at the full visit fee.

Missed Appointment/ Cancelation Policy: I am aware that I will be charged a 25\$ late cancellation fee for cancellations with less than 24 hours' notice. And I will be charged 50\$ for missing an appointment. This payment is expected before any further treatment will be rendered. This is a patient responsibility and will not be billed to your insurance company.

Email Policy: Email is used for established patients in non-emergent situations, for clarification of ongoing treatment or treatment received in the last 30 days. No new health concerns will be addressed via email. If Dr. Sousa Cardoso receives an email about a condition that in her opinion cannot be properly assessed without an office visit, the patient will be notified by return email to schedule an appointment. In this case, no treatment advice will be given by email. Dr. Sousa Cardoso will respond to emails within 24-48 hours, Monday through Friday only. If you have emailed Dr. Sousa Cardoso and have not received a response within these parameters, please call the office and leave a message stating your question or concern. Please keep in mind that communications via email over the Internet are not secure and Dr. Sousa Cardoso does not use an encrypted email. Although it is unlikely, there is a possibility that information you include in an



email can be intercepted and read by other parties besides the person to whom it is addressed. By emailing Dr. Sousa Cardoso you acknowledge that you are comfortable with having an email relationship with Dr. Sousa Cardoso knowing that Dr. Sousa Cardoso's email is not encrypted. If you do not wish you use email as a form of communication, please call the office when you have a concern to schedule an appointment.

Supplement Policy: All supplements are priced individually. All sales are final. No refunds, credits or exchanges are allowed on supplement(s), herb(s), homeopathic remedy/remedies, vitamins and nutritional supplements dispensed in office. Once these items have been shipped, purchased or left the office they cannot be brought back under any circumstance. All containers and bottles are inspected when they come in and leave the office for integrity of all safety and health seals. I understand that all supplements, vitamins, medical grade food, nutritional powders, botanicals, homeopathic remedies, and cell salts are not covered by insurance. For all items purchased through the online dispensary, please refer back to their return/exchange policy.



Notice of Privacy Practices

This notice describes how medical information about you may be used and disclosed, and how you can get access to this information. Please review it carefully.

The privacy of your medical information is important to Dr. Sousa Cardoso. She understands that your medical information is personal and is committed to protecting it. She keeps a record of the care and services you have received to provide you with quality care and to comply with certain legal requirements.

The federal Health Insurance Portability and Accountability Act (HIPPA) of 1996 states the following: You have rights to:

- Receive a copy of your health information
- Correct your medical records if you believe that some information of your health is incorrect or incomplete
- Request confidential communication by asking Dr. Sousa Cardoso to contact you via a specific way: email, cell phone, mail.
- Ask Dr. Sousa Cardoso to not use or share certain health information about you for the purposes of treatment, payment, or operations.
- Get a list of whom Dr. Sousa Cardoso shared your health information with, date shared, and why.
- Get a copy of this privacy notice.
- Choose someone to represent you: parent, legal guardian, or someone whom you've given medical power of attorney.
- File a complaint if you feel that your privacy rights have been violated. You can file with the US Department of Health and Human Services Office for Civil Rights:

200 Independence Avenue, S.W. Washington, D.C 20201.

Or call 1-877-696-6775. Or visit: www.hhs.gov/ocr/privacy/hipaa/complaints/

You have a choice to:

- Allow Dr. Sousa Cardoso to share information with your family, close friends, and other's involved in your care.
- Allow Dr. Sousa Cardoso to share your health information in a disaster relief situation
- Allow Dr. Sousa Cardoso to include your information in a hospital directory.
- If you are unable to tell Dr. Sousa Cardoso your preference, for instance if you are unconscious, she may go ahead and share your information if she believes it is in your best interest, or if your health and safety is in imminent threat.

In the following cases, your information is never shared without written permission to do so:

- Marketing,
- Sale of your information
- Sharing of psychotherapy notes
- Fundraising

Our Uses and Disclosures of your information:

Dr. Sousa Cardoso is allowed to use and share your information in the process to: treat you, run her facility, bill for your services, help with public health and safety issues, do health research, comply with the law, respond to organ and tissue donation requests, work with a medical examiner or funeral director, respond to lawsuits and legal actions, and to address worker's compensation and other governmental requests.

Dr. Sousa Cardoso is required by law to maintain privacy and security of your protected health information, and will let you know promptly if breach of privacy occurs. She will not use or share your information other than as described above, unless you tell her in writing. If you change your mind at any time, please let her know in writing.

Changes to the Terms of This Notice: Dr. Sousa Cardoso can change the terms of this notice and the changes will apply to all information she has about you. The new notice will be available upon request, in office.